

*Your Best Resource!*



MISSOURI  
CREDIT UNION  
CHARITABLE  
FOUNDATION, INC.



2055 Craigshire Drive  
St. Louis, Missouri  
63146-4009

T: 314-542-1331  
F: 314-542-1312  
1-888-800-6287  
www.mcua.org

DATE: January 5, 2007  
TO: Credit Union President/Manager  
FROM: Katie Tate, Frank Lindsey Grant Coordinator  
SUBJECT: 2007 Frank Lindsey Grants

The Frank Lindsey Educational Grant program illustrates the Missouri Credit Union Charitable Foundation's commitment to small credit unions, which enables volunteers and staff to participate in educational opportunities offered through the Education Department of the Missouri Credit Union Association. The Frank Lindsey Grant program provides correspondent study material such as the Volunteer Achievement Program (VAP), Volunteer Leaders Program (VLP), Staff Training and Recognition (STAR) and Management Enrichment Training (MERIT) to dedicated credit union volunteers and staff.

In order to receive a Frank Lindsey Grant, you will need to submit an application. Grants are available for \$500. Please complete the enclosed application and return it to us by mail or by fax by **January 26, 2007**. The Education department's fax number is (314) 542-1312. Upon receipt of your application and review, you will be notified of your credit union's approval.

If you have any questions regarding the Frank Lindsey Grant program, please give me a call at (888) 800-6287 or (314) 542-1331. You may also contact me by email at [ktate@mcua.org](mailto:ktate@mcua.org). Don't miss out on this learning opportunity.



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## Request Form

### **The Frank Lindsey Educational Opportunity Grant Program 2007**

Credit Union \_\_\_\_\_

Name of Manager/Board Chairperson requesting funding:

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Name Title

We plan to use the grant for the following purpose(s):

- To attend an MCUA conference/workshop  
(Name of conference/workshop)  
\_\_\_\_\_

- For MCUA correspondent study program(s):  
(Indicate VAP, VLP, STAR or MERIT)  
\_\_\_\_\_

Please complete and mail by Friday, January 26, 2007 to:

**Frank Lindsey Educational Opportunity Grant  
c/o Missouri Credit Union Charitable Foundation, Inc  
2055 Craigshire Drive  
St. Louis, MO 63146-4009  
Fax: (314) 542-1312**

*NOTE: An individual must have completed at least one track (six modules) of the VAP, VLP, STAR or MERIT programs in order to qualify for a grant to attend an MCUA conference/workshop.*



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## The Frank Lindsey Educational Opportunity Grant Program

Frank Lindsey Educational Opportunity Grant Program was created in 1992, illustrates the commitment to smaller credit unions, enabling volunteers and paid professionals of smaller credit unions to participate in educational opportunities offered through the Missouri Credit Union Association.

The grant program was named in honor of Frank Lindsey, long-time credit union volunteer from the Southeast Chapter and champion of the small credit union cause. The Association Scholarship Committee created the grant guidelines. The Missouri Credit Union Charitable Foundation approves the funding. Both guidelines and funding are reevaluated each calendar year.

Following are guidelines for the Frank Lindsey Educational Opportunity Grant Program. Please forward any questions regarding this program to the Missouri Credit Union Association Education and Training Department (314) 542-1331.

1. Credit unions with assets of \$5 million or less (according to the most recent call report data) are eligible to apply for grants in the calendar year.
2. The grants can be applied toward the cost of correspondent study programs such as the Management Enrichment Training Program (MERIT), Staff Training & Recognition Program (STAR), Volunteer Achievement Program (VAP), and Volunteer Leadership Program (VLP).  
  
Also, if the individual has completed at least one track (six modules of the MERIT, STAR, VAP or VLP programs) funding can also be granted to the individual to attend League conferences, seminars and workshops. This can include tuition, housing and meals.
3. The grants will be offered to qualified, affiliated credit unions as long as funds are available. The maximum annual funding is \$500 per credit union each calendar year. Individuals must complete all modules received prior to obtaining additional funding in future years.
4. The Lindsey Grant is funded by the Missouri Credit Union Charitable Foundation. The amount of the funding will be approved by a majority vote of the Foundation Board on an annual basis.
5. To apply for a Frank Lindsey Educational Opportunity Grant, the president or board chairperson must submit a request, in writing, no later than 30 days prior to the Missouri Credit Union Association conference, workshop or seminar. If the funds are to be used for correspondent study programs (MERIT, STAR, VAP or VLP), please allow two weeks for delivery of the grant. An enrollment form with the name of the individual(s) who will be using the grant should also be submitted with the grant request to:

**Frank Lindsey Educational Opportunity Grant  
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St. Louis, MO 63146-4009  
Fax: (314) 542-1312**